



LexFusion is a revolutionary Web-based software product designed specifically for the legal industry that copies, archives and automatically classifies all email, documents and faxes by Client-Matter.

LexFusion is the first and only product to effectively copy, archive, manage and classify all email, documents, images, multimedia files and faxes. Our intelligent repository definitively addresses the explosion of electronic data by enabling:

- simple and efficient searching;
- business continuity and risk management,
- simple and secure collaboration with clients, and
- off-loading of primary IT systems (e.g. freeing up your email servers)

MATTER-CENTRIC CLASSIFICATION OF EMAILS, DOCUMENTS AND FAXES

The screenshot displays the LexFusion web application interface. At the top left is the LexFusion logo. On the right, it says "Welcome, B. Hicks" with links for "Back to homepage", "Sign out", and "Help". Below the header are navigation tabs: "Manage Matters", "Email + Document Search", and "Email + Document Statistics".

The main content area is titled "Select Matter to Modify". It shows a dropdown menu for "Matter Title (Matter Number):" with the selected value "Cisco Systems v. Ford re: trade secret (001-001)". There is a "Create New Matter" button next to it.

Below this is a "Parties" section with input fields for "Matter Title:", "Matter Number:", "Client:", "Adverse Party:", and "Project:". Each field has a "Create New" button to its right. At the bottom of this section are "Modify Matter" and "Delete Matter" buttons.

To the right of the "Parties" section is a "Participants" section. It lists various user roles and their access levels:

- Matter Owner(s) [Unlimited Access to Matter Content + may modify Profile]:**

Full Name	Login Name	Action
B. Hicks	b.hicks@brmsoftdemo.com	Remove
partner1	partner1@dssolutions.com	Remove
- Read-All Internal Users [Unlimited Access to Matter Content - cannot modify profile]:**

Full Name	Login Name	Action
Nothing found to display.		
- Read-only Internal Users [Access only to Content they contributed]:**

Full Name	Login Name	Action
associat1	associate1@dssolutions.com	Remove
- Client(s) [No access by default; optional access only to Content to/from them]:**

Full Name	Login Name	Action
Lex Fusion	lexfusion500@yahoo.com	Remove
- Opposing Counsel [No access]:**

Full Name	Login Name	Action
Joan Smith	joansmith500@yahoo.com	Remove
- Non-client External Users [No access]:**

Full Name	Login Name	Action
Nothing found to display.		

LexFusion copies all of your in-coming and outgoing emails (even before they hit your email server) to create a separate, secure and always-on repository. That means that users continue to send and receive emails as they ordinarily would – within their native email clients. But the LexFusion repository is one Web click away to provide a separate, auto-classified repository of all email.

Classification. LexFusion uses a methodology of tagging and logic to instantaneously classify all email and other files. Users can tag an email, for instance, directly from MS Outlook – or can use the LexFusion web client to open emails that are pre-populated with workgroup addresses and other data.

Clustered Results around a Matter-Client. As a result of our auto-classification technology, emails and documents are automatically classified by Client-Matter into pre-configured, or clustered, result sets. For instance, with a single click of a button, you can view “All emails from or to a Client”.

1 The LexFusion profile is based on two categories of data – “Parties” and “Participants”. When an email satisfies the classification rules, it is classified in accordance with appropriate Client-Matter. Because the combination of Party information and Participant information is generally unique to each individual Client-Matter, LexFusion has a very high degree of accuracy in classification based on logic.

Quick Search

Choose Matter / Choose MCN

Cisco Systems v. Ford re: trade secret (001-001)

Groups

A - Emails from/to Client(s)	6	1	1
B - Emails between Internal Users	1	4	1
C - Emails from/to Opposing Counsel	0	1	1
D - Emails from/to Non-Client External Users	0	0	1
E - All Emails for a Matter	7	0	1
F - Evidence/Data	0	0	0
G - Client Area	0	0	0

Id:
From:
To:
Subject:
Date: to

Email content:

any word all words
 partial word whole word

internal users
 clients
 opposing counsel

Search results for: A - Emails from/to Client(s) 6 email(s) found. Total size: 83.5 KB.

Select All | Select None | Read | Download | Disassociate Emails from Group Displaying 1 to 6. First | Prev | Next | Last

Id	From	To	Subject	#	Name	Type	Size	Date
4847	lexfusion500@yahoo.com...	partner1@dssolutions.c...	Re: Invoice for September	0				8/22/06
4846	partner1@dssolutions.c...	lexfusion500@yahoo.com...	Invoice for September	1	Cisco Invoice for ...	DOC	24.0 KB	8/22/06
4845	lexfusion500@yahoo.com...	partner1@dssolutions.c...	Evidence	0				8/22/06
4843	lexfusion500@yahoo.com...	partner1@dssolutions.c...	Re: Dispute with Ford	0				8/22/06
4842	partner1@dssolutions.c...	lexfusion500@yahoo.com...	Re: Dispute with Ford	1	Cease and Desist L...	DOC	24.0 KB	8/22/06
4841	lexfusion500@yahoo.com...	partner1@dssolutions.c...	Dispute with Ford	1	Ford ND, Agreement...	DOC	35.5 KB	8/22/06

Select All | Select None | Read | Download | Disassociate Emails from Group Displaying 1 to 6. First | Prev | Next | Last

Show All My Emails >>

2 Users can use LexFusion, or a Outlook plug-in, to open an MS Outlook message with pre-populated workgroups and other data with a unique embedded tag that corresponds to the relevant Client-Matter.

3 Users can view all emails by category, such as "All emails from/to Client", and can further refine searches by almost any criteria, such as by Email ID, sender, recipient, keyword, date, etc...

DOCUMENTS

Coexists with your DMS. If you already have a document management system, such as Interwoven or Hummingbird, LexFusion will provide a real-time copy of all DMS files and associated metadata. That means that the DMS is constantly backed-up – and made available for simple collaboration together with all your emails. LexFusion is the first and only product to bring together all emails and documents within a single repository.

Native DMS. LexFusion also includes its own DMS functionality – except that we have done away with the cumbersome process of filling out profiles for each document. Documents can be created and modified by either uploading or sending documents via email into a Matter page (thereby inheriting relevant metadata).

SIMPLE COLLABORATION WITH CLIENTS

Collaborate with you Clients without Clogging your Email Server.

LexFusion includes a simply-to-use "Client Area", where your clients can securely log in to view emails and documents that you have granted access to. Every time a new item is added to the "Client Area", LexFusion automatically sends a notification to your client. In addition to improving client relations, LexFusion will help prevent cluttering your email server with exchanges of large attachments.

Quick Search

Choose Matter / Choose MCN
Cisco Systems v. Ford re: trade secret (001-001)

Groups			
A - Filings	6	1	1
B - Correspondence	1	4	1
C - Internal Memos	0	1	1
D - Contracts	0	0	1
E - Templates	7	0	1
F - Evidence/Data	0	0	0
G - Client Area	0	4	0

Emails | **Documents** | **Faxes**

Id:

Name:

Type:

Date: to

Size: to

Document content:

any word all words

partial word whole word

Search results for: G - Client Area 4 document(s) found. Total size: 96.5 KB.

Select All | Select None | Details | Download | Disassociate Documents from Group Displaying 1 to 4. First | Prev | Next | Last

Id	Name	Type	Path	Date	Size	Owner	Metadata
<input type="checkbox"/>	219 Cisco v. Ford Complaint...	DOC	C:\Documents and Settings\Perry J. Narandc...	8/22/06	24.5 KB	b.hicks@bmmsoftdemo....	Details
<input type="checkbox"/>	220 Settlement Letter to Fo...	DOC	C:\Documents and Settings\Perry J. Narandc...	8/22/06	24.0 KB	b.hicks@bmmsoftdemo....	Details
<input type="checkbox"/>	221 Cisco Invoice for Ford ...	DOC	C:\Documents and Settings\Perry J. Narandc...	8/22/06	24.0 KB	b.hicks@bmmsoftdemo....	Details
<input type="checkbox"/>	222 memo re trade secret rem...	DOC	C:\Documents and Settings\Perry J. Narandc...	8/22/06	24.0 KB	b.hicks@bmmsoftdemo....	Details

Select All | Select None | Details | Download | Disassociate Documents from Group Displaying 1 to 4. First | Prev | Next | Last

« Hide All My Documents

Id:

Name:

Type:

Path:

Date: to

Size: to

Document content:

any word all words

partial word whole word

PRODUCT FEATURES

Non-invasive. LexFusion copies, archives and classifies emails from your ordinary email server. That means that LexFusion does not interfere with, or require any changes to your existing email servers or clients.

You continue to use your email client as you do now – except that you no longer have to manage the inbox, by creating folders, dragging and dropping, or cleaning out your email periodically because your email administrator has told you you’ve exceed your allotment on the server. Everything sent or received by you, and your entire firm, is securely archived and organized in LexFusion for real-time, on-demand access.

Email and Document Control Numbers for Easy Reference. LexFusion applies unique control numbers for each object (email, document, voicemail, audio file, etc...). That means that you can easily collaborate with others by simply referring to control numbers.

Customizable Classification. Users can easily customize the classification by, for instance, including unique “keyword” searches in the classification rules.

Fax OCR. By using digital fax technology, LexFusion can OCR all incoming faxes and have these classified – just as though the fax were an email or document.

Multiple Email Viewing. How many times have you searched through your in-box serially opening and closing dozens of emails, looking for that one email in the haystack? LexFusion allows you to view as many emails as you wish and do so simultaneously in a scrollable window.

PRODUCTIVITY BENEFITS

Risk Management. Unfortunately, the need to practice defensively is a fact of life. Firms need to have complete and accurate records of all communications, especially client communications. With LexFusion, every single email from or to a client (and every other party) is automatically classified in a separate category – eliminating the need for traditional paper files.

Efficiency. By removing the search function from the desktop, LexFusion vastly improves the speed and accuracy of any search. Moreover, because of our Clustered Results and Matter-Centric Collaboration – search results are presented in an optimal, uncluttered and structured fashion.

4 Clients can easily and securely log in to a Matter Page where they can review emails and documents that have been made available to them.

Collaboration. Because of our control number feature, it is easier to find and share emails by number, rather than by date/time/author. Also, users have the option to provide limited access to clients into LexFusion to search and access emails and documents – thereby increasing transparency in the attorney-client relationship and delivering added value. Finally, because emails and documents are stored from a central repository that can be accessed anywhere through a browser, LexFusion allows users to access emails and documents remotely.

Business Continuity and Matter Management. Particularly in complex matters, where there are multiple partners, associates, paralegals, opposing counsel, etc., it can be difficult for service providers to assess progress or status of any given aspect of a Matter. With LexFusion, managers can have a total view of a matter by accessing all relevant emails and documents.

Selected Emails.

Save As PDF | Printer Friendly View

[Id=4846] Invoice for September

Reply Forward

Date: Aug 22, 2006 9:11:23 PM **To:** lexfusion500@yahoo.com
From: partner1@dssolutions.com **Cc:** associate1@dssolutions.com
Attachments: Cisco Invoice for Ford - September 2006.doc (24.0 KB)

Please find our invoice for September 2006. Please do not hesitate to contact me with any questions.

partner1

[Id=4845] Evidence

Reply Forward

Date: Aug 22, 2006 8:50:14 PM **To:** partner1@dssolutions.com
From: lexfusion500@yahoo.com **Cc:**
Attachments:

Attached is some evidence (obtained fro our industrial espionage unit) that shows Ford manufacturing cars in Mexico.

GC
Cisco Systems

Stay in the know. Pulse on the new Yahoo.com. Check it out.

5 Simultaneous viewing of multiple emails allows users to quickly find, reply to, or forward an email that seems buried in a haystack.

ROI

Less time searching means more time for lawyers to deliver substantive legal services. Based on a simple calculation of ROI based on 12 minutes saved every day at an average billable rate of \$300/hr, LexFusion will generate, for instance, savings of \$1,200 per lawyer, per month.

DEPLOYMENT

Hosted Solution. Together with our partner, SUN Microsystems, LexFusion is available for immediate, secure and reliable deployment on Sun's Computing Grid. Of course, the benefit of the hosted model is that large upfront costs are avoided, and all hardware, staff, support and maintenance are all covered.

For those wishing to purchase a traditional license, SUN Microsystems offers LexFusion as a pre-installed solution - thereby providing customers with an out-of-the-box solution. Installation and implementation of LexFusion is straightforward - and typically can be accomplished in 1 day.

TECHNICAL BENEFITS

Data Protection against System Crashes or Disaster. LexFusion captures all digital information (e.g. all in-coming and out-going emails, new documents and transactions) into a scalable, secure repository which, in turn, can be continuously replicated to multiple local or remote low-costs disk systems for additional protection. LexFusion offers a "bullet-proof" back-up of all data, so that your business data and services are always available.

"Always on Email." LexFusion has email server functionality built into it, so it can play the role of stand-by email server during the outage of a main email server. Thus, LexFusion is an "always on" email system. LexFusion therefore saves you the cost of a hot-standby email system.

Efficient Storage. LexFusion implements so-called single-instance storage (SIS) e.g. an email attachment sent to multiple email recipients via same or multiple emails will be saved only once. This further reduces the cost of storage. LexFusion uses low-cost ATA-based storage with cost equal to, or lower than, tape-based systems, while offering better reliability and automatic verification of correct backup.

Data Security. Unlike traditional file systems used by most content management or archive applications, LexFusion is built on a relational database backend that is inherently secure from

outside hackers and malicious code attacks. The LexFusion repository "shreds" data in a manner that is undecipherable to an intruder. Thus, rest assured that your sensitive data, files and emails are secure.

Eliminate Email and File Backups. With LexFusion, emails are captured before they even get to the email server. This means that LexFusion not only offers backup, but it also offers continuous backup and eliminates the problem of potential loss of emails between backups. Restores of the main email server are fast, intelligent, selective (i.e. Customer Support first) and can be customized.

Reactivate Data from Tape Archives. LexFusion can cost-effectively reload archived data stored on tapes, and in doing so reactivate records that would otherwise be inaccessible for analysis.

EASE-OF-USE

LexFusion is a web-based product with an intuitive interface that was specifically designed for non-technical users. Like any browser-based product, LexFusion can be accessed from anywhere and will not conflict with any other systems or applications that you may be running.



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